



Money talks

Talking about money can be tough, but it's important for building a strong future together.

This game is designed to help you and your partner have meaningful conversations about financial security, financial literacy and retirement. By playing this game, you'll get to know each other's financial goals, dreams and plans better.

How to play

Get ready: You will need a pair of dice and this activity page with the 36 questions.

Roll the dice: Take turns rolling each dice, one at a time. The first dice you roll will determine which column the question is in, and the second dice will determine the row of the question.

Answer the question: Discuss the question with your partner. Be honest and open in your answers.

Mark it off: Once you've answered a question, mark it off the list.

Complete the game: Continue rolling the dice and answering questions until all questions have been discussed.

Tips for a great conversation

Listen actively: Pay attention to your partner's answers without interrupting.

Be respectful: Everyone has different views on money. Respect each other's opinions.

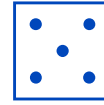
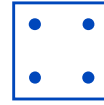
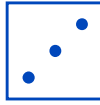
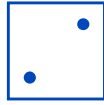
Stay positive: Focus on finding solutions and understanding each other better.

Take your time: There's no rush. Enjoy the process and learn from each other.

By the end of this game, you'll have a clearer picture of your financial future together. Have fun and happy planning!

Make a game plan for your future

This is where the conversation starts, but it doesn't end here. Make time regularly to revisit your retirement plan and account as your needs and goals change.



What are your financial goals?

What does retirement mean to you?

At what age do you hope to stop working?

How much do you save for retirement each month?

How do you feel about how we spend our money?

What are your financial goals individually and jointly?



If you don't own a home, what are our long-term housing plans?

How do you see our lifestyle changing as we get closer to retirement?

How much risk do you think we can handle with our money?

Do you want to leave money behind when you're no longer here?

When did you last update your beneficiaries for your financial accounts?

What changes do we need to make to feel safe with our money?



What does your dream retirement look like?

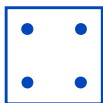
What kind of legacy do you want to leave for our loved ones?

How will we pay for health care when we retire?

What are your short-term and long-term financial goals?

How do we decide which debts to pay off first?

What steps can we take to reach our retirement goals?



Do you think we're on track to reach our financial goals?

How often do you think about debt?

What compromises do we need to make to reach our goals?

How much do we have saved for emergencies?

Do you have any money secrets I don't know about?

How do you feel about our current way of handling money?



How well do we balance enjoying life now and saving for the future?

What do you want from retirement?

How much risk do you think we can handle with our money?

How will we handle unexpected costs when we retire?

If you own a home, how fast do you want to pay off the mortgage?

What do you think about investing in stocks, bonds or other assets?



How do we make sure we agree on our money priorities?

What do you think about using financial advisors or planners?

How do we plan to pay for our children's education, if we have kids?

What are our plans for big purchases in the next 5 to 10 years?

How do we handle money conflicts?

What do you think about giving money to charity?

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